

CLAIMS

1 1. A method for generating a schedule for a plurality of employees with
2 varying skill sets for a time period, wherein the plurality of employees have varying
3 overlapping skill sets that enable them to perform various tasks, and wherein employees
4 are shared across tasks within the time period, the method comprising:
5 receiving a plurality of user inputs to a scheduling program, including a number
6 of employee designations that each refer to a unique employee, and a number of skill sets
7 that each correspond to one of the employee designations;
8 receiving a user input that changes the number of employee designations by
9 indicating at least one changed employee;
10 estimating an effect of the at least one changed employee on effective staffing
11 levels for each of the various tasks; and
12 generating estimated effective staffing levels for each of the various tasks.

1 2. The method of claim 1, wherein the user input that changes the number of
2 employee designations has an effect chosen from a group including adding at least one
3 employee designation and subtracting at least one employee designation.

1 3. The method of claim 1, further comprising, determining a number of
2 changes that can be made to the schedule during the scheduling process without
3 simulating a proposed schedule, wherein determining includes comparing a

4 predetermined amount of allowed error and a cumulative error that results from
5 estimating.

1 4. The method of claim 3, wherein estimating comprises:
2 calculating a total effective work a changed employee will perform;
3 scaling each task by at least one predetermined factor; and
4 adjusting a work distribution for every unique employee other than the changed
5 employee based upon the total effective work the changed employee will perform.

1 5. The method of claim 4, further comprising distributing the changed
2 employee's effective work across the plurality of tasks.

1 6. The method of claim 4, wherein the at least one predetermined factor
2 includes a measure of average time to handle a subtask divided by a number of subtasks
3 per time interval, and a measure of how much work remains in a task based upon results
4 of a previous simulation.

1 7. The method of 4, wherein calculating a total effective work a changed
2 employee will perform comprises applying a function to: a number of skills of the
3 changed employee; proficiencies of the changed employee; and priorities of the changed
4 employee.

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1 8. The method of claim 4, wherein adjusting the work distribution for every
2 unique employee other than the changed employee includes adjusting an effective
3 contribution to each task worked by one of the other unique employees by a factor
4 reflecting that a different amount of work will be required for tasks worked by the
5 changed employee.

1 9. The method of claim 1, wherein the schedule is for staffing a call center,
2 and wherein the plurality of employees comprises a plurality of agents.

1 10. The method of claim 6, wherein the schedule is for staffing a call center,
2 wherein the plurality of employees comprises a plurality of agents, a task comprises a call
3 queue, and a subtask comprises a call.

1 11. The method of claim 10, wherein the varying skill sets include multiple
2 skills for each agent, and wherein each agent may work on multiple call queues in one
3 time period.

1 12. The method of claim 1, further comprising dividing the method such that
2 the method is performed on multiple parallel processors comprising, dividing a schedule
3 into time intervals such that a schedule for each of the time intervals is processed by a
4 different processor.

1 13. The method of claim 1, further comprising dividing the method such that
2 the method is performed on multiple parallel processors comprising, performing the
3 scheduling process on one processor, and performing simulation on multiple different
4 processors.

1 14. A system for generating a schedule for a plurality of employees with
2 varying skill sets for a time period, wherein the plurality of employees have varying
3 overlapping skill sets that enable them to perform various tasks, and wherein employees
4 are shared across tasks within the time period, the system comprising:

5 at least one server comprising at least one storage device;

6 at least one client processor coupled to the server through a network, wherein the
7 client processor is coupled to a plurality of storage devices, including a storage device
8 that stores instructions that, when executed, cause the at least one client processor to,

9 receive a plurality of user inputs to a scheduling program, including a
10 number of employee designations that each refer to a unique employee, and a number of
11 skill sets that each correspond to one of the employee designations;

12 receive a user input that changes the number of employee designations by
13 indicating at least one changed employee;

14 estimate an effect of the at least one changed employee on effective
15 staffing levels for each of the various tasks; and

16 generate estimated effective staffing levels for each of the various tasks.

1 15. The system of claim 14, wherein the storage device that stores the
2 instructions is accessed by the at least one processor through the network.

1 16. The system of claim 15, wherein the storage device that stores the
2 instructions is the at least one storage device of the server.

1 17. The system of claim 14, wherein the user input that changes the number of
2 employee designations has an effect chosen from a group including adding at least one
3 employee designation and subtracting at least one employee designation.

1 18. The system of claim 14, wherein the instructions, when executed, further
2 cause the at least one processor to determine a number of changes that can be made to the
3 schedule during the scheduling process without simulating a proposed schedule, wherein
4 determining includes comparing a predetermined amount of allowed error and a
5 cumulative error that results from estimating.

1 19. The system of claim 18, wherein the instructions, when executed, further
2 cause the at least one processor to:
3 calculate a total effective work a changed employee will perform;
4 scale each task by at least one predetermined factor; and
5 adjust a measure of effective work for every unique employee other than the
6 changed employee based upon the total effective work the changed employee will
7 perform.

1 20. The system of claim 19, further comprising distributing the changed
2 employee's effective work across the plurality of tasks.

1 21. The system of claim 19, wherein the at least one predetermined factor
2 includes a measure of average time to handle a subtask divided by a number of subtasks
3 per time interval, and a measure of how much work remains in a task based upon results
4 of a previous simulation.

1 22. The system of 19, wherein calculating a total effective work a changed
2 employee will perform comprises applying a function to: a number of skills of the
3 changed employee; proficiencies of the changed employee; and priorities of the changed
4 employee.

1 23. The system of claim 19, wherein adjusting the work distribution for every
2 unique employee other than the changed employee includes adjusting an effective
3 contribution to each task worked by one of the other unique employees by a factor
4 reflecting that a different amount of work will be required for tasks worked by the
5 changed employee.

1 24. The system of claim 14, wherein the schedule is for staffing a call center,
2 and wherein the plurality of employees comprises a plurality of agents.

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1 25. The system of claim 21, wherein the schedule is for staffing a call center,
2 wherein the plurality of employees comprises a plurality of agents, a task comprises a call
3 queue, and a subtask comprises a call.

1 26. The system of claim 25, wherein the varying skill sets include multiple
2 skills for each agent, and wherein each agent may work on multiple call queues in one
3 time period.

1 27. The system of claim 14, wherein the instructions, when executed, further
2 cause the at least one processor to divide the method such that the method is performed
3 on multiple parallel processors comprising, dividing a schedule into time intervals such
4 that a schedule for each of the time intervals is processed by a different processor.

1 28. The system of claim 14, wherein the instructions, when executed, further
2 cause the at least one processor to divide the method such that the method is performed
3 on multiple parallel processors comprising, performing the scheduling process on one
4 processor, and performing simulation on multiple different processors.

1 29. An electromagnetic medium containing executable instructions which,
2 when executed in a processing system, cause the system to generate a schedule for a
3 plurality of employees with varying skill sets for a time period, wherein generating the
4 schedule comprises:

5 receiving a plurality of user inputs to a scheduling program, including a number
6 of employee designations that each refer to a unique employee, and a number of skill sets
7 that each correspond to one of the employee designations;

8 receiving a user input that changes the number of employee designations by
9 indicating at least one changed employee;

10 estimating an effect of the at least one changed employee on effective staffing
11 levels for each of the various tasks; and

12 generating estimated effective staffing levels for each of the various tasks.

1 30. The electromagnetic medium of claim 29, wherein the user input that
2 changes the number of employee designations has an effect chosen from a group
3 including adding at least one employee designation and subtracting at least one employee
4 designation.

1 31. The electromagnetic medium of claim 29, wherein generating the schedule
2 further comprises, determining a number of changes that can be made to the schedule
3 during the scheduling process without simulating a proposed schedule, wherein
4 determining includes comparing a predetermined amount of allowed error and a
5 cumulative error that results from estimating.

1 32. The electromagnetic medium of claim 31, wherein estimating comprises:
2 calculating a total effective work a changed employee will perform;
3 scaling each task by at least one predetermined factor; and

4 adjusting a work distribution for every unique employee other than the changed
5 employee based upon the total effective work the changed employee will perform.

1 33. The electromagnetic medium of claim 32, wherein generating the schedule
2 further comprises distributing the changed employee's effective work across the plurality
3 of tasks.

1 34. The electromagnetic medium of claim 32, wherein the at least one
2 predetermined factor includes a measure of average time to handle a subtask divided by a
3 number of subtasks per time interval, and a measure of how much work remains in a task
4 based upon results of a previous simulation.

1 35. The electromagnetic medium of 32, wherein calculating a total effective
2 work a changed employee will perform comprises applying a function to: a number of
3 skills of the changed employee; proficiencies of the changed employee; and priorities of
4 the changed employee.

1 36. The electromagnetic medium of claim 32, wherein adjusting the work
2 distribution for every unique employee other than the changed employee includes
3 adjusting an effective contribution to each task worked by one of the other unique
4 employees by a factor reflecting that a different amount of work will be required for tasks
5 worked by the changed employee.

1 37. The electromagnetic medium of claim 29 wherein the schedule is for
2 staffing a call center, and wherein the plurality of employees comprises a plurality of
3 agents.

1 38. The electromagnetic medium of claim 34, wherein the schedule is for
2 staffing a call center, wherein the plurality of employees comprises a plurality of agents,
3 a task comprises a call queue, and a subtask comprises a call.

1 39. The electromagnetic medium of claim 38, wherein the varying skill sets
2 include multiple skills for each agent, and wherein each agent may work on multiple call
3 queues in one time period.

1 40. The electromagnetic medium of claim 29, wherein generating the schedule
2 further comprises dividing the method such that the method is performed on multiple
3 parallel processors comprising, dividing a schedule into time intervals such that a
4 schedule for each of the time intervals is processed by a different processor.

1 41. The electromagnetic medium of claim 29, wherein generating the schedule
2 further comprises dividing the method such that the method is performed on multiple
3 parallel processors comprising, performing the scheduling process on one processor, and
4 performing simulation on multiple different processors.